

# growing

The Attic Angel Touch



Annual Report  
2010-2011

## MISSION

*The Attic Angel Association is a not-for-profit, independent organization of volunteers who improve the quality of life within Dane County. Members meet health and human service needs through volunteer and financial support with special concern for children and the elderly. A major focus is Attic Angel Community, which provides living and health care options for older adults.*

*Attic Angel Place and Attic Angel Prairie Point provide high quality services in a caring and personalized atmosphere that respects the dignity, encourages the independence, and enhances the quality of life of each resident.*



***Growing the Attic Angel Touch.*** . . . what a simple concept, but what a complex process! With so many complexities in our economy, our labor market, our aging demographics and our funding, we sought to simplify this concept through our long range planning process. We selected five strategies to preserve and build upon the services within our facilities as well as outreach to our Dane County community. The five strategies focus on stability, awareness, people, advocacy and growth. OR . . . Speaking up, Standing tall, Telling our story, Feeling good and What's next.

**Advocacy** (Speaking Up): Attic Angel was formed to assist the most vulnerable in our society - children and the elderly. We take this mission very seriously as we seek to give voice to those who may not be able to find their own. Our annual focus of "Preventing homelessness in families with small children by assisting in their basic needs" provided one avenue where the Attic Angel Association members worked together to address this need through \$15,000 in funds raised from our signature events, as well as \$50,000 gifted through our Community Grant process. Other examples of our "speaking up" include preserving the rights of our residents while encouraging their independence and enhancing their quality of life through services provided at Attic Angel Place and Prairie Point.


**Stability** (Standing Tall): You need a solid base in order to leap forward. We have focused our energies and creativity around strengthening our financial base through debt reduction, building our replacement and Resident Aid funds, and using innovative measures to reduce expenses. Our Attic Angel members, residents and staff have assisted with these efforts through their generous gifts and bequests. As you can see from the following pages, our efforts have brought greater financial stability to the Attic Angel community. Our stability and resourcefulness were tested this year as we had a partial ceiling collapse of our kitchen facilities. Staff, residents and volunteers rose to the occasion with ingenuity and resourcefulness such that every resident continued to receive nutritious, diet appropriate meals through out the two months of temporary kitchen facilities.

**Awareness** (Telling our story): Just as a braided rope is much more sturdy and effective, we sought to continue to weave the three Attic Angel corporations more closely together through combining the services shared between each corporation. By pooling these resources, we have increased our exposure to the Dane County community by 25%, letting them know more about what we do and how we may be able to help with employment, services, or volunteer opportunities. Volunteers and staff were recognized for their service to the organization through awards such as Athena, Philanthropy, and WAHSA. Our Open House on 10/10/10 celebrated ten years at our present location.

**Culture** (Feeling good): A nurturing environment is as essential for people as it is for plants. People enjoy living, working and volunteering where they are informed, appreciated, and know what to expect. We have made strides in these areas, as evidenced through our satisfaction survey results, our five star rating for the Health Center, and the excellent State and Federal survey results. We achieved a record high staff retention rate for our 250 employees. Our volunteers provided over 34,000 hours helping our residents and staff, as well as children in the community. We provided rehabilitation services to over 100 residents, with over half returning to their own homes. Our expert staff provided loving care and services to over 400 residents, and our outreach projects in the community served over 1,000 children and elderly.

**Growth** (What's next): An organization does not succeed for 121 years without the ability to adapt and generate new ideas and services. Attic Angel is no exception. Our focus for the future is to identify not only what the current gaps in service to our seniors and children are, but also what they may be in the future. To that end, we are looking at developing additional care and living options within our Attic Angel community, as well as identifying what other organizations may need to help our children grow into confident, contributing members of our society. We have received approval for an additional 13 units at Prairie Point which will be available to a wider range of incomes, and we continue to look at opportunities to provide more service options to our Attic Angel Place residents.

  
Connie Grogan  
Association Board Chair 2009/11

  
Mary Ann Drescher  
President, Attic Angel Community

## Boards of Directors

*"Real generosity is doing something nice for someone who'll never find it out."*

- Frank A. Clark



### **ASSOCIATION BOARD OF DIRECTORS**

Front Row: Peg Jones, Chair Connie Grogan, Barb Tensfeldt, Mary Ann Drescher (Board Officer);

Second Row: Donna Chandler, Dale Wortley, Lois Buelow, DeeDee Ridders, Mary Beth Schmalz;

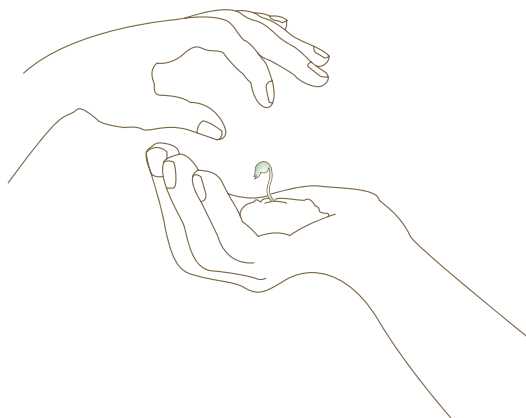
Back Row: Patty Kramer, Marlene Jaskaniec, Cindy Zellers, Karen Perzentka

*"Thank you for providing a beautiful and loving home for Elizabeth."*

- Elizabeth Schar  
Resident Family

### **ATTIC ANGEL PRAIRIE POINT BOARD OF DIRECTORS**

Chair Peggy Douma  
Vice Chair Diane Wilcox  
Treasurer Sandra Nuernberg  
Secretary Burton Wagner  
James Boll, Jr., Craig Hungerford,  
Sally Lorenz,  
Barbara Olson, Melinda Pellino



### **ATTIC ANGEL PLACE BOARD OF DIRECTORS**

Louise Gitter, Barbara McFarland, Chair Connie Grogan, Anne Thompson, Peg Jones

# Attic Angel Community Consultants

138

The number of agencies receiving dollars from Attic Angel Association in support of their services to children and the elderly in Dane County since 1983.

*"I love being here and the people who help and serve us are wonderful. The Angels are something special."*

- Mrs. Rathert  
Resident

## AUDIT COMMITTEE ADVISOR

Debbie Wiora, CPA, Smith & Gesteland

## FINANCE COMMITTEE ADVISOR

Mike Scholz, Wegner CPA

## HUMAN RESOURCES COMMITTEE ADVISORS

John Mueller, UW Foundation  
Denise O'Hara, Summit Credit Union.

## INVESTMENT ADVISORY COMMITTEE

Joan Burke, First Business Bank  
Barb Finley, Morgan Stanley  
Tom Grantham, Merrill Lynch  
Jim Kaellner, Robert W. Baird & Co.  
Bill McDonough, Starion Bank  
Thomas Wilkinson, Wisconsin Community Bank  
Mike Yankunas, Wipfli

## PLANNED & MAJOR GIFT CONSULTANT

Madelyn D. Leopold, Attorney at Law  
Boardman, Suhr, Curry & Field, LLP

## REAL ESTATE/MARKETING PROFESSIONALS

## **Attic Angel Association** Community Grants **2010/11**

Four local non-profit organizations were awarded Community Grants to enable the Annual Focus set by the Board:  
**"Assisting families with young children to remain in their homes by supporting their basic needs":**

### **Mental Health Center of Dane County:**

\$17,000

### **YWCA:**

\$10,000

### **The Road Home:**

\$15,000

### **The Respite Center:**

\$8,000



Mental Health Center  
of Dane County staff



# Association Halo Awards

## 2010

### 45 Years of Active Service

#### Emerald Halo

Marge Davenport  
Angel Class of '65



Marge Davenport is an outstanding example of the joy of volunteering. Marge, from the class of 1965, received the Emerald Halo Award in celebration of her 45 years of active service in October 2010. This is a remarkable achievement and reflects Marge's commitment to serving children and the elderly in Dane County. Marge has given 6,931 volunteer hours to the Association, including 194 during 2009-2010. Marge joined Attic Angel during the planning stage of the Tower on Segoe Road. She jumped right in and became Chairman of the Building Committee. She served on the Board and presided as President in 1974-75. Marge is an exceptional woman and an inspiration to all the Angel volunteers.

### 30 Years of Active Service

#### Gold Halo

Janet Emmerich (left)  
Ruthann Grantham (right)  
Karen Ragatz (not pictured)  
Angel Class of '80



### 35 Years of Active Service

#### Ruby Halo

Jane McGinn  
Diane Stumpf (not pictured)  
Angel Class of '75



### 25 Years of Active Service

#### Amethyst Halo

(l - r) Sandra Nuernberg,  
Carolyn McKinney, Barbara  
Armstrong, Barbara  
Peterman, Dottie Dittmann,  
Angel Class of '85

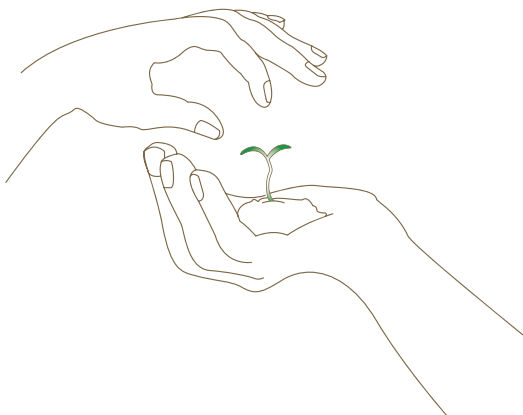


*"Attic Angel Association is an organization of which I am most proud. You have enriched my life and I thank you all."*

- Marge Davenport  
45 year  
Emerald Halo Volunteer

*"Too often we underestimate the power of a touch, a smile, a kind word, a listening ear, an honest compliment, or the smallest act of caring, all of which have the potential to turn a life around."*

- Leo F. Buscaglia



## Halo Awards

2010, continued

*"Angels, we know she appreciated your friendly "hellos" along with the encouraging invitations. It made up the environment which over time became her comfortable home. Thank you all!"*

- Susan Branton and Jane Salinger Resident family



### 20 Years of Active Service

#### Silver Halo

Back Row: Lynn Hodges, Marge Tercek, Muffy Varda, Lottie Frank, Cathie Burgess, Paula Berg, Jane O'Sheridan, Dawn Hastings, Mary Beth Schmalz, Marlys Bauman,

Front Row: Mary Stitgen, Glenda Lindsay, Glenda Shannahan, Mary Lou Rashke

Angel Class of '90

## Honorary Membership

Awarded to

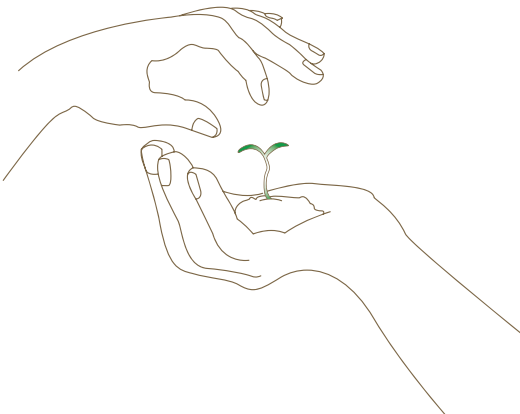
### **W. Robert (Bob) Koch**

An honorary Attic Angel Association membership was presented to Bob Koch for his long-time, outstanding service on the Investment Advisory Board. Bob worked tirelessly with Association Board and committee members for many years, and provided wise counsel and reassurance as the Association purchased land and made the move from Segoe Road to its current location. Bob's patience and wisdom were appreciated by the Angels in leadership during that time, as the decisions were heavy. Bob was always there to answer the late-night phone calls and to provide a shoulder to lean on when the decision making got tough. Bob is one of only seven people who have been awarded honorary membership during the Association's 121-year history. Bob's wife Phyllis is a member of the Angel Class of 1994.



**34,136**

The number of hours volunteered by Angels during 2010-11



# Community Recognition Awards

*"With humor, with love, with laughter and true caring you all made this (100 day) journey one to remember and one that we are all grateful for. Madison is lucky to have Attic Angels and your staff to look after loved ones in need of care in our community. We will be spreading the word to anyone who finds themselves in need of your care."*

- Sally Schnarr  
Resident Family

## First

Attic Angel Association was one of the first members in the Community Union formed in 1922, and known today as Dane County United Way.

## Athena Award Nomination Jo Jean Janus, Angel Class of 2001

Jo Jean Janus has made an incomparable contribution to the development and appreciation of the performing arts in Madison. As mentor, teacher and coach at the Kehl School of Dance, she has instilled self-confidence, poise and a pure love of artistic expression in thousands of dancers. Today, with Jo Jean's daughters at the helm, the Kehl School of Dance is the oldest, continuously family-run dance studio in the United States and celebrated its 130<sup>th</sup> anniversary in 2010. Jo Jean continues to share her love of dance through many volunteer activities in our Attic Angel Community, enriching others through the arts.



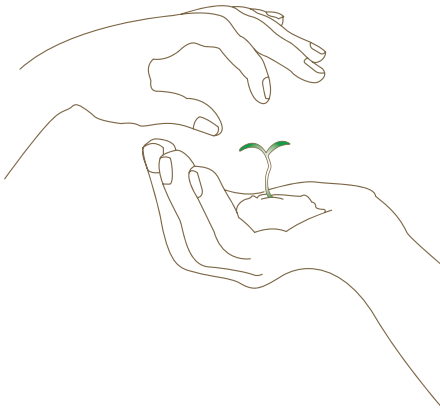
## Athena Award Nomination Sheila Luhman Food Service Director, Attic Angel Place

Sheila Luhman is a fantastic example of professional dedication. Sheila, who was nominated by Attic Angel Association for the Athena Award this past year, has been Attic Angel's Food Service Director for 36 years. She has had the opportunity to train and mentor over 250 food service employees, inspiring many to follow in her footsteps. Sheila takes pride in being able to provide delicious meals while also adhering to the myriad of special diets and texture modifications required. In addition to her professional affiliations with the State Dietary Managers Association, Sheila is also committed to her community as shown by her leadership in Girl Scouts, American Legion Auxiliary, Attic Angel's Alzheimer's Walk team, and the Cross Plains World's Fair Committee. Sheila has managed for 36 years to keep the Dietary services and her attitude as fresh and invigorating as the food she serves.



## Someone Special Awards Diane Hornung, Melinda Pellino, Barb Sullivan & Renee Wulf Angel Class of 2004 Cindy Zellers, Class of 2006

Kudos to Barb Sullivan, Renee Wulf, Melina Pellino and Diane Hornung. All were named "Someone Special Volunteers" by WIBA-AM, Awards Mall/Total Awards and Promotions, and United Way for their coordination of the Attic Sale held in June 2010. Cindy Zellers, chair of the June 2010 House & Garden Tour, was also named a "Someone Special Volunteer." The combined proceeds from the Attic Sale and House & Garden Tour were over \$70,000, and all proceeds were gifted for the benefit of children and the elderly in Dane County.





# Community Recognition Awards

(cont.)

## **Philanthropy Day Outstanding Individual Volunteer JoAnn Six Plesko Angel Class of '73**

*"Only a life in the service of others is worth living."*

- Albert Einstein



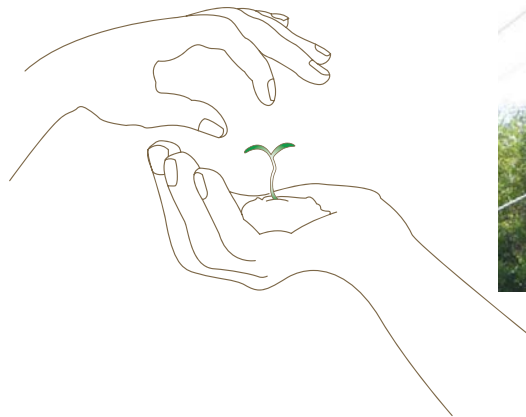
*Pictured above, l-r, Patti Peterson, Class of '83, Jo Ann Six Plesko '73, E.J. Plesko, Peg Jones '01*

*"I'm sure other facilities could learn a good deal from the Attic Angel philosophy and approach.*

*The human touch, especially in vulnerable times, means everything."*

- Jana Branch  
Resident family

To JoAnn Six Plesko, *giving* is a necessary part of her life – a lifelong habit instilled in her by her mother. JoAnn, an Angel in the Class of 1973, is a quiet giver whose influence has been felt by many individuals and organizations in Madison. In recognition of her generous spirit, JoAnn was named the Outstanding Individual Philanthropist of the Year by the Association of Fundraising Professionals – Madison Chapter. JoAnn was honored before a crowd of 450 at the Overture Center on November 12, 2010.



Thanks to our publicity consultant, Joan Collins, Attic Angel was named the Local Business of the Week in August of 2010.

10-10-10:

## A Celebration of Ten Years of Attic Angel Community

*"Treat people as if they were what they should be, and you help them become what they are capable of becoming."*

- Goethe

5

The number of  
centenarian residents at  
Attic Angel Place

*Angel  
Volunteers  
Diane Harvey,  
Vice Chair  
Peg Jones and  
Jean Cowden*



*Residents Carol Perry and  
Flossie Griswold*



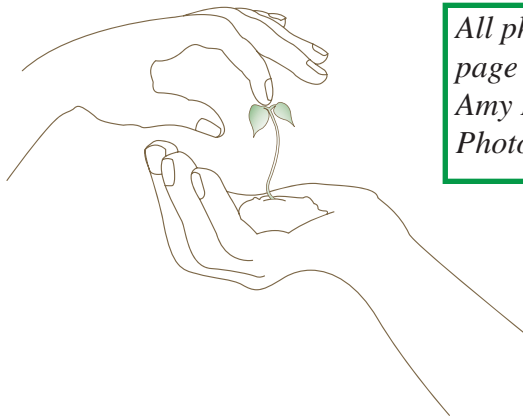
*Director of Nursing, Lisa McGlynn,  
serves resident Betty Ann Oldenburg  
at the treats table.*



*Residents Sylvia & Lester Laedtke*

Our community gathered on October 10, 2010 (10-10-10) to mark ten years in our new Attic Angel Place facility and the new offices of Attic Angel Association. Attic Angel Community has become a reality. With the addition of Attic Angel Prairie Point (starting in 2001) and the Haven memory care unit (opened in 2007), the Community is now a true continuum of care.

*All photos on this  
page courtesy of  
Amy Lynn Schereck  
Photography*



*Resident Dee Scott, Lisa McGlynn, President Mary Ann  
Drescher and resident Sarita Trewartha*

## Team Leadership

# Attic Angel Association Operational Position/Committee Leadership 2010-2011

*"Everyone was so upbeat, cheerful and happy to our mother in her last days. We were so fortunate to have her at Attic Angel. You made a huge contribution to her life."*

- Susie McIntyre and  
Mary Klismith  
Resident family

*"Always be a little kinder than necessary."*

- James Barrie

### Position/Committee

*Angel Herald*  
Apartments  
Attic Angel Community Activities  
Attic Sale 2010  
  
Audit  
Building & Grounds  
Community Grants  
Development  
Education  
Finance  
Health Center/Households  
House & Garden Tour 2010  
Human Resources  
Intern Advisor  
Intern Advisor 2<sup>nd</sup> Year  
Membership  
Nominating  
Planned & Major Gifts  
Planning & Outreach  
Policy  
Public Relations  
Volunteer

### 2010-11 Chair

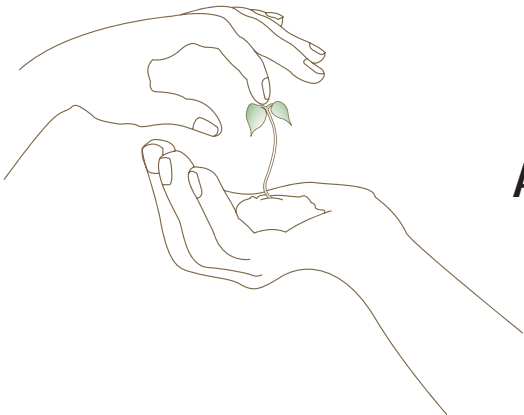
Avis Smart  
Kathy Neher  
Linda Wise  
Diane Hornung, Melinda Pellino,  
Barb Sullivan, Renee Wulf  
Caroline Liedtke  
Sarah Lancaster  
Pat Carroll  
Dale Wortley  
Ann Walser  
Marlene Jaskaniec  
Joanne Salzman, Edyie Walther  
Cindy Zellers  
Barb Tensfeldt  
Pat Wahlton  
Pat Bernhardt  
Nancy Moore  
Barb Tensfeldt  
Mona Steele  
Carol Johnson  
Peg Jones  
Mary Ann Drescher  
Betty Brunner

## Attic Angel Place Management Team 2010 - 2011

President & Board Officer	Mary Ann Drescher
Administrator	Beth Richardson/Derek Buckley
Dir. of Activities/Volunteer Coord.	Tricia Nicoll
Dir. of Admissions/ Social Services	Deb Bergen
Director of Finance	David Meister
Director of Food Service	Sheila Luhman
Director of Human Resources	Cheryl Beiersdorff
Director of Nursing	Lisa McGlynn
Director of Plant Operations	Dave Schmidt

## Attic Angel Prairie Point Management Staff 2010 -2011

President & Board Officer	Mary Ann Drescher
Marketing Specialist/Residential Community Director	Claire Merkt



## Attic Angel Legacy Recognition Event

3370

The number of evening dinner trays delivered to Apartment residents at Attic Angel Place in 2010/11.

*"Thank you for your kindness to Mom. Thanks to each and every one of you for all your help. To have this many caring people in public service working this hard and this cooperatively for one little person is astonishing, remarkable, admirable and a credit to what you stand for and who you are. We don't know where they make people like all of you, but wherever that factory is, they need to make some more."*

- Doug and Margie King,  
Resident family

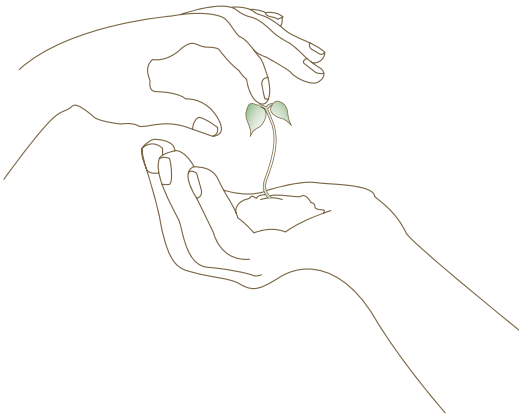


*Planned & Major Gift Chair Mona Steele (l) and committee member Carole Pohlson greet guests.*



*Mary Alice Shahidi, Planned & Major Gifts Committee, prepares to offer sweets to the delighted guests.*

On September 23, 2010 members of Attic Angel Legacy gathered in the Community Room at Attic Angel Place to enjoy wine and hors d'oeuvres at the annual Legacy Honorary Recognition Event. Hosted by the Planned & Major Gifts Advisory Committee, the reception is a time to thank donors for their generous financial gifts and/or for their designation of Attic Angel as a beneficiary in their estate planning. Eighty-five people attended the evening event.



## New & Renewed Members of

### Attic Angel Legacy

2010-2011

(Gifts of \$10,000 and above)

Florence Branch Estate \*^

Carl and Jane Loper Foundation +

Doris "Dee" Scott Estate +

Daws Strother \*+

\* Denotes membership renewals to Attic Angel Legacy this year.

+ All or part of gift to Resident Aid

^ Gift to Memory Care

*"If you want something  
done, ask a busy person."*

- Benjamin Franklin

### Mahoney Society

Legacy Members who maintain  
Attic Angel in their Estate Plans

Hugh & Joyce Bell

Norman & Stella Berven

Keith & Arlene Brink

Tom & Suzan Buresh

Cathie Burgess

Joan Collins

Dorothy Dickert

Susie Drane

Mary Ann Drescher

Betty P. Elsas

Ed & Cathy Felten

E. M. Foster

Mary Ellen Gerloff

Truman & Sylvia Graf

Betty Griffith

William & Jane Hilsenhoff

Joni Jaeger

Elsa Johnson

Coky Klimpel

Sarah Lancaster

Jean Lewis

Lila Lightfoot

Arthur & Patricia McClure

Jane McGinn

Nora McKinley

William & Carolyn

McKinney

Sandra Nuernberg

Elizabeth B. Peck

John & Mary Lou Rashke

Mickey Rath

Cindy Rogerson

Carol Ruhly

Hans & Miriam Schneider

Jane Stark

Diane Stumpf

Judith Taylor

Marilynn G. Thompson

Dorothy Traisman

Carol von Elbe

Georgene Wegener

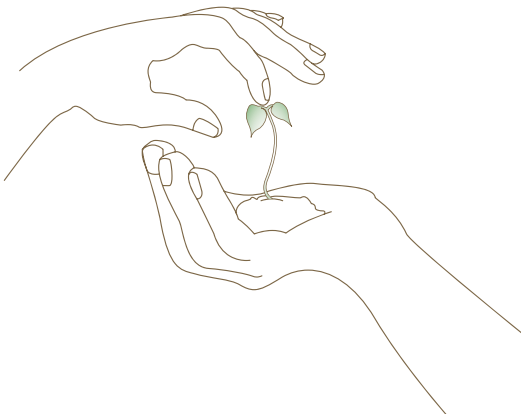
Judy Wencel

Robert & Lucille Westervelt

Melinda Wilcox

17

The number of community  
outings for Haven (memory  
care) residents in 2010/11.



## Along the Road to Giving

*"We would like to thank you and the Attic Angel nurses, aides and other staff for the care and consideration you gave my mother during her time at Attic Angel. She often mentioned how happy she was living there."*

- Rolf and Joan Reitz  
Resident family

George and Jean Hess, residents of Prairie Point, are fine examples of "cheerful givers." During the summer of 2010, George and Jean sat down to think about the causes they could contribute to. In the end, they decided to support the two that meant the most to them – the Resident Aid Fund at Attic Angel Place and the Salvation Army. They shared their decision with Judy Brannstrom, Development Officer for Attic Angel. They described their gift to Resident Aid as a tribute to the community that nurtures them daily through supportive neighbors and staff, community friendship and fellowship, and opportunities for learning and personal growth. Their generous gift to Resident Aid was a wonderful way for George and Jean to express gratitude for their retirement life at Prairie Point.



*"We are all here to add what we can to life not to get what we can from it."*

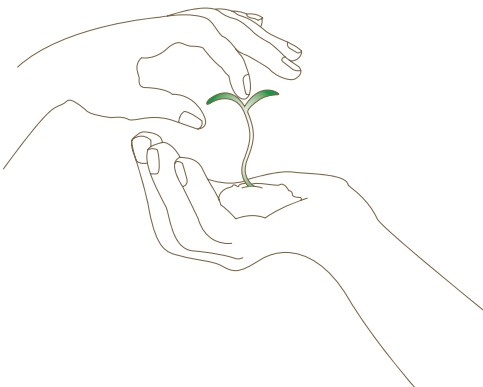
- William Oster

### In Memoriam

#### **Association Members**

Linda Parisi '95  
Jo Schultz '68  
Phyllis Spohn Marschke '80  
Betty Geppert '68  
Jean Schilling '76  
Ellen Buck '72

**Charlotte Spohn '67,  
Past President 1975/76**



## *Thank you to our* Generous Sponsors

*"I wish to acknowledge the excellent service I received from Solare (Admissions Coordinator.) She was knowledgeable, cordial and very courteous throughout the transaction...Attic Angel Association is most fortunate to have such a competent person to fulfill the position she does."*

- Elliott Shuler  
Resident

*"Three things in human life are important.  
The first is to be kind.  
The second is to be kind.  
And the third is to be kind."*

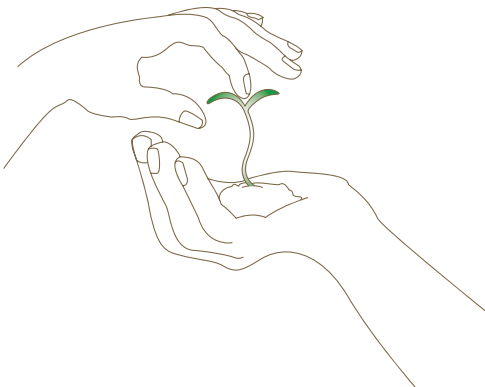
- Henry James

Major Corporate Sponsors of the Attic Angel Community and of the Attic Sale and House & Garden Tour, with cash and in-kind gifts of \$1,000 and above during Fiscal Year 2010-2011:

Axley Brynelson, LLP  
Brookstone Printing  
Brownhouse Design, LLC  
Capital Newspapers  
Company Store  
Connie Miller Watercolors  
Fox 47 WMSN Madison  
Joan Collins Publicity  
Melli Law, SC  
M&I Bank and M&I Wealth Management  
Magic 98 (WMSN)  
Orange Tree Imports  
Orchids Garden Centre & Nursery  
Select Enterprises



*Attic Sale customers flocked in to pick up bargains galore at our 2010/11 Attic Sale in June.*



# Thank You To Our Generous Donors

Fiscal Year 2010-11

## Gifts of \$1,000 - \$9,999

*"One generation plants  
the trees, another gets  
the shade."*

-Chinese proverb

*"Thank you for  
making the Attic Angel  
Community a place  
my grandma could call  
home."*

- Laura Ashleigh  
Resident family

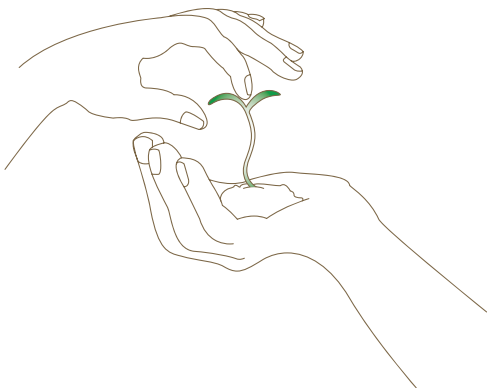
Mary Agee~  
Marion Applegate+  
Norman and Stella Berven+  
Mary Booth  
John Brugger  
Lois Buelow+  
Mary Carbone+  
Frances Culbertson  
Dorothy Dickert, in memory of Margaret Pharo and George Uselman, and  
in honor of Mary Jean Uselman  
Wally and Peggy Douma+  
Mary Ann Drescher  
ExxonMobil Foundation+, in honor of Barbara Weaver's volunteer service  
Rosemary Gall, in memory of Louise Schwab and Mildred C. Schwab  
Tom and Jo Greenhalgh+  
George and Jean Hess+  
Larry and Mary Lou Hogan+  
Rollin Jansky, in memory of his mother, Helen Jansky  
Maurice and Jeanne Kiley  
Joan Kuypers+  
Lila Lightfoot  
Pat and Peg Luby  
Barbara McFarland  
Richard and Mary McGary+  
MIDDEC, Inc.\*  
Marilyn Nelson+  
Joan Pulver, in memory of her mother, Helen Jansky  
Mickey Rath+  
Leroy and Esther Rathert+  
Roth Schleck+  
Rotter Family Foundation  
Anne Seidenberg  
Avis Smart, in memory of Brian Smart and F. James Smart  
Gretchen Smith, in memory of John Smith^  
Barbara Tensfeldt+  
Bjorn & Gail Thompson\*  
Mary Janet Wellensiek, in memory of her parents, Janet & Alden Bergquist  
Bob and Lu Westervelt+  
Marilyn Wolf+

+All or part of donation(s) to Resident Aid

\* All or part of donation to Attic Angel Prairie Point

^Gift to Memory Care

~In-kind gift to Attic Angel Place





## New Members

### 2010 Attic Angel Association Intern Class

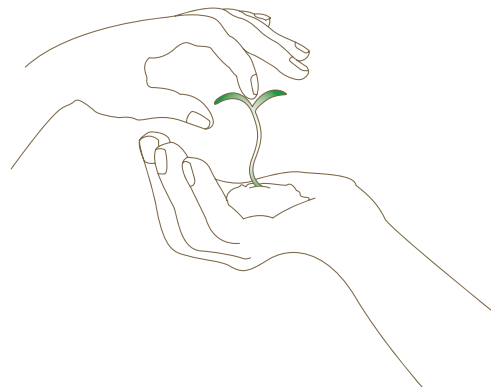


Front Row: Hope Soroos, Sue Heller, Signe Buchholz, Nancy Jay Larson, Joan Foster Thorson

Back Row: Pat Wahlton (Intern Advisor), Carol Compton, Alice Honeywell, Sue Rayburn, Claudia Brown, Barbara Mittelstaedt, Andrea Henrich, Deb Gleason, Jo Greenhalgh (not pictured, Asst. Intern Advisor, Judy Winkel)

**5,667,403**

The total number of dollars given by Attic Angel Association to the Greater Madison Community since 1983.



# Angels at Work



*To the Angels' Angels  
By Everette Hanson,  
Resident*

*Someone nice made a basket,  
and hung it on my door.*

*This act of kindness,  
means very much to me.  
It was done while I was  
resting,  
so I didn't get to see.*

*The secret hands that made it,  
will remain a mystery.*

*Hand-made, with paper flowers,  
makes me love it even more!*

*The basket held candy kisses,  
very good to eat.*

*My kids are grown,  
and live so far away.  
My grandkids do baskets,  
on the first of May.*

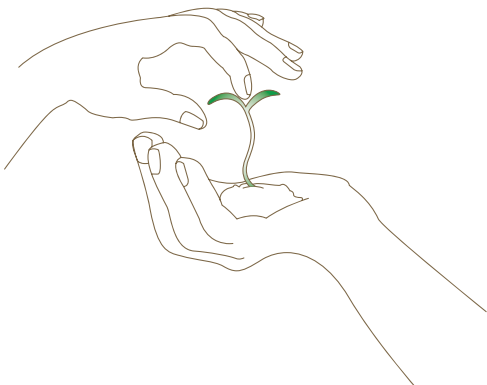
*I hope they make folks happy,  
like you did today!*

*Happiness is just knowing,  
there is anyone so sweet!*

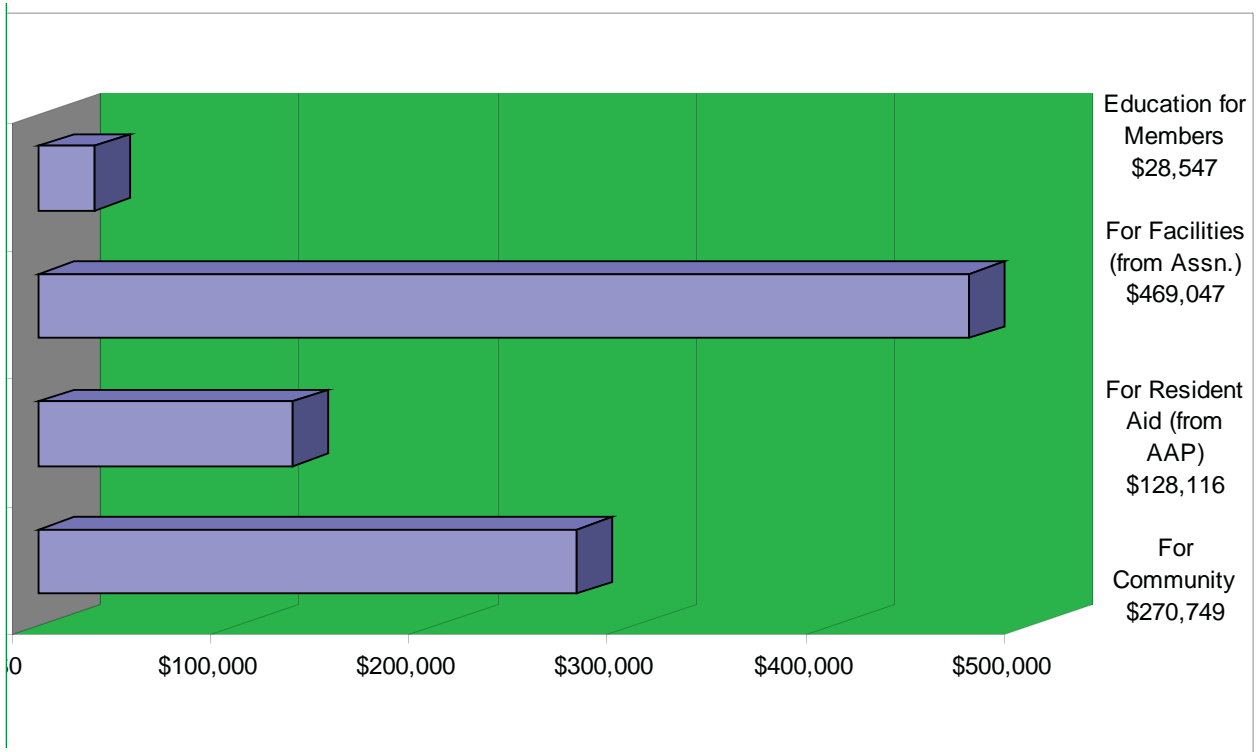


*Volunteers Joanne Salzmman  
and Edyie Walther dressed  
up as Attic Angel founders  
Elva and Mary Bryant for the  
Annual Meeting.*

727  
The number of  
medical transport rides  
provided for residents  
by Angel volunteers in  
2010/2011.



# Social Accountability



*Angel Choir members perform at Hilldale Shopping Center during the December holiday season*



*"Angels, Thank you again for your support of the Respite Center and all of the less fortunate members of our community. You are a wonderful resource and a very thoughtful community organization."*

- Meg Miller  
Executive Director  
Respite Center





## Kitchen Event

In the early morning hours of December 11, 2010, a heavy winter storm caused a ceiling to collapse in the Attic Angel Place kitchen. Thankfully, no one was injured. The repair was quickly undertaken and after a month of serving dinner out of a make-shift kitchen in the dining room, regular food service was restored. The freezer and cooler repair were deferred to summer when staff can access temporary coolers more safely.



## Staff Recognition

### Staff Are Recognized for Their Dedication to Attic Angel Community

6500

The number of individual containers of yogurt consumed by Attic Angel Place residents in 2010/11.

1040

The number of pounds of bacon consumed by Attic Angel Place residents in 2010/11.



Linda "L.S." Leeder, Unit Supervisor, has served for 35 years.



Agnes Ter Maat, Certified Nursing Assistant, 25 years

In February of 2011, the annual Staff Recognition Party was held at Attic Angel Place to recognize those staff members who have devoted many years of their lives serving the residents of Attic Angel. Angel volunteers hosted the party, attended by residents and other staff. As each staff member received their commemorative pin, a short biography was presented about that person. "It's nice to get to know more about the people we see every day" was a familiar comment heard that day.

Attic Angel has 250 employees serving in many capacities. We salute them all and thank them for their resourceful and caring ways.



Marcia Carignan, Certified Nursing Assistant, 30 years



Marilyn Koula, Housekeeper, 20 years



15 year employees (*above, l-r*) - Yingjian Zhang, LPN; Tobin Buschke, Food Service Asst. II; Deb Bergen, Director of Admissions/Social Services and Marcie Vaage (not pictured), Controller



10 year employees (*above, l-r*) - Namgyal Dolma, CNA; Julie Thierer, Health Center Night Shift Supervisor; Tashi Dhondup, CNA; Carmen Hill, Restorative Nursing Asst.; Joanne Buie, Housekeeper and (not pictured) John Perkins, bus driver, Alejandra Diaz, Food Service Asst. II



5 year employees (*left, l-r*) - Amy Wilcox, CNA; Janine Crary, Apt. Nursing Supervisor; Anne Pagels, Medication Asst.; Sheila Schultz, Employment Coordinator, as well as (not pictured) Virginia Sincaban, Leonard Lewis, Fadey Feyman, Rachel Wang and Yang Chen Tso.

25 other staff members celebrated 3 years of service.



## Helping Others

*"Almost 70% of Falk's students live in poverty and cannot afford their own school supplies. Your generosity has allowed us to outfit many of these students with backpacks and supplies to help them grow and learn. From staff, students and families alike, we truly appreciate your generosity."*

- Cailin Taggart,  
school social worker



Residents and volunteers had two busy "Blanket Making Days" in July and August 2010 to make 45 blankets for children served at Madison-area hospitals, the Ronald McDonald House, and Interfaith Hospitality Network. Pictured here with a new blanket are volunteer Cindy Zellers (lt.) and resident Mrs. Billye Newcomb.

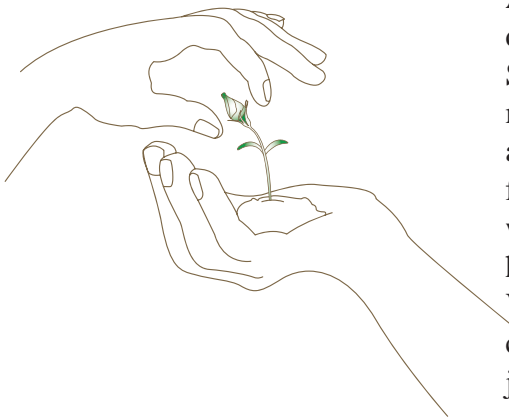
*"There is no better exercise for the heart than reaching down and lifting people up."*

- John Andrew Holman

Proceeds from the Snow Angel luncheons and the expanded Angel Wear Sale added enhancements to the Haven (*wheelchair swing pictured right*) and Attic Angel Place activities, as well as a \$2,000 gift to Resident Aid. The Fall Silent Auction brought in \$7,000 to assist the Association in its mission. All hands were on deck for the 2010 Attic Sale and House & Garden Tour. Hard work and the enthusiasm of our wonderful volunteers yielded fabulous gifts to the community: \$15,000 to the Respite Center, \$15,000 to S.A.I.L., and \$40,095 to Attic Angel Resident Aid. **Well done, Angels!**



A school supply drive for Falk School yielded many backpacks and school supplies for children who would, otherwise, have gone without. Value of the contributions was just over \$1,400.



# Attic Angel Association's Attic Sale and House & Garden Tour



(Above, l-r) 2010 Attic Sale Steering Committee:  
Renee Wulf, Barbara Sullivan, Melinda Pellino, and  
Diane Hornung

*"Helping to steer the Attic Angel Sale was one of the most rewarding and fun things I have done in my life. I loved the camaraderie, the "treasures", the excitement and success on Sale day, and even the dusty basement."*

- Melinda Pellino,  
Volunteer



(Above, l-r) House & Garden Tour  
2010 General Chair, Cindy Zellers,  
and Karen Weaver, Asst. Chair



# Audited Financials

## 2010-2011

### Attic Angel Community

#### CONSOLIDATED STATEMENT OF OPERATIONS

	2011				2010	2009
	Attic Angel Association	Attic Angel Place	Prairie Point	Total	Total	Total
<b>REVENUES &amp; GAINS</b>						
Program operating revenues		12,320,839	2,073,665	14,394,504	14,044,841	\$ 13,001,824
Resident subsidies		128,116		128,116	184,554	329,694
Investment income (loss)	323,656	124,261	1,760	449,677	506,876	425,326
Contributions	51,200	96,251		147,451	72,665	132,945
Fundraising-net	165,899			165,899	167,600	191,662
Real estate rental	-	375,403		375,403	434,646	409,075
Dues	42,841			42,841	41,421	36,235
Net assets released from restrictions	30,249			30,249	127,738	56,867
Other	4,957	107,514	10,452	122,923	173,139	147,638
<b>Total Revenues and Gains</b>	<b>618,802</b>	<b>13,152,384</b>	<b>2,085,877</b>	<b>15,857,063</b>	<b>\$15,753,480</b>	<b>\$14,731,266</b>
<b>OPERATING EXPENSES</b>						
Resident Services		8,276,944	459,817	8,736,761	8,445,859	\$ 7,716,453
Community contributions	84,252			84,252	27,971	57,216
Fundraising	111,574			111,574	80,904	100,647
Resident subsidy exp	-	128,116		128,116	184,554	329,694
Expenses to benefit Attic Angel Place	15,088			15,088	2,362	57,034
Management and general expenses	303,142	2,219,368	243,567	2,766,077	2,724,344	2,812,627
Depreciation and amortization	42,183	1,049,891	1,346,795	2,438,869	2,486,699	2,454,157
Interest expense		966,445	105,859	1,072,304	1,112,599	1,027,095
Real Estate Taxes			32,529	32,529	37,898	16,387
<b>Total Operating Expenses</b>	<b>556,239</b>	<b>12,640,764</b>	<b>2,188,567</b>	<b>15,385,570</b>	<b>\$ 15,103,190</b>	<b>\$ 14,571,310</b>
<b>INCOME (LOSS) FROM OPERATIONS</b>	<b>62,563</b>	<b>511,620</b>	<b>(102,690)</b>	<b>471,493</b>	<b>\$650,290</b>	<b>\$ 159,956</b>
<b>OTHER INCOME (EXPENSE)</b>						
Contributions					\$ 47,933	\$ 335,531
Loss on sale of property and equipment		(2,455)	(8,546)	(11,001)	\$ -	\$ -511
Grants (to) from affiliates	(87,968)	79,191	8,777	-	\$ -	\$ -
Realized loss on SWAP Termination		(63,837)		(63,837)		
Loss on Early Retirement of Debt		(217,640)		(217,640)		
Reclassification of cumulative Loss from Cash Flow Hedge upon Termination of Interest Rate SWAP		(903,203)		(903,203)		
Change in fair value of interest rate swap				-	\$ 573,314	(658,667)
<b>Total Other Income</b>	<b>(87,968)</b>	<b>(1,107,944)</b>	<b>231</b>	<b>(1,195,681)</b>	<b>621,247</b>	<b>(\$419,513)</b>
<b>EXCESS / (DEFICIENCY) OF REVENUE OVER EXPENSES</b>	<b>(25,405)</b>	<b>(596,324)</b>	<b>(102,459)</b>	<b>(724,188)</b>	<b>\$1,271,537</b>	<b>\$ (259,557)</b>

1000+

The number of people served per month in the Attic Angel Place Café

1200

The number of books provided in a year by the Madison Public Library for residents using the Attic Angel Place Library.





# Audited Financials

## 2010-2011 (cont.)

**Attic Angel Community**

CONSOLIDATED STATEMENT OF FINANCIAL POSITION

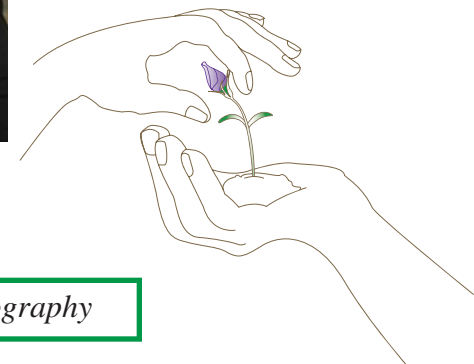
	<i>For Period Ended March 31,</i>					
	<b>2011</b>				<b>2010</b>	<b>2009</b>
	<i>Attic Angel Association</i>	<i>Attic Angel Place</i>	<i>Attic Angel Prairie Point</i>	<i>Total</i>	<i>Total</i>	<i>Total</i>
<b>ASSETS</b>						
Current assets	472,300	3,245,567	590,209	4,308,076	4,830,947	\$ 4,678,284
Due from affiliates	1,975,235			1,975,235	2,671,078	2,240,329
Assets limited as to use		94,989		94,989	94,989	73,055
Investments	7,527,531	6,629,217		14,156,748	11,554,112	8,035,499
Property and equipment, net	1,717,795	16,651,376	31,264,190	49,633,361	51,847,026	54,032,958
Other assets & deferred costs	73,955	187,834	257,942	519,731	586,130	511,294
<b>TOTAL ASSETS</b>	<b>11,766,816</b>	<b>26,808,983</b>	<b>32,112,341</b>	<b>70,688,140</b>	<b>71,584,282</b>	<b>\$ 69,571,419</b>
<b>LIABILITIES AND NET ASSETS</b>						
<b>LIABILITIES</b>						
Current liabilities	63,554	1,475,263	667,179	2,205,996	1,960,955	1,698,695
Due to affiliates			1,982,369	1,982,369	2,231,414	2,676,641
Reservation fees		60,500	346,435	406,935	426,935	442,435
Deferred revenue-entrance fees		1,146,051	29,683,320	30,829,371	31,970,649	33,061,718
Liability under interest rate swap agreement				-	988,555	1,561,869
Long-term debt		16,305,500		16,305,500	16,705,500	17,115,000
<b>Total Liabilities</b>	<b>63,554</b>	<b>18,987,314</b>	<b>32,679,303</b>	<b>51,730,171</b>	<b>54,284,008</b>	<b>\$56,556,358</b>
<b>NET ASSETS</b>						
Unrestricted	11,601,092	7,821,669	(566,962)	18,855,799	17,252,788	12,970,950
Temporarily restricted	52,170			52,170	7,486	4,111
Permanently restricted	50,000			50,000	40,000	40,000
<b>Total Net Assets</b>	<b>11,703,262</b>	<b>7,821,669</b>	<b>(566,962)</b>	<b>18,957,969</b>	<b>17,300,274</b>	<b>13,015,061</b>
<b>TOTAL LIABILITIES AND NET ASSETS</b>	<b>11,766,816</b>	<b>26,808,983</b>	<b>32,112,341</b>	<b>70,688,140</b>	<b>71,584,282</b>	<b>\$ 69,571,419</b>

*"Thank you for making a difference in the lives of women, children and families we serve." (for the YWCA Housing First community grant).*

- Eileen Mershart,  
Executive Dir.,  
YWCA



*Resident Roth Schleck and Admissions Coordinator Solare O'Brien-Brethorst*



*Photo courtesy of Amy Lynn Schereck Photography*

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We are a registered 501 (c) 3 organization.  
Your tax-deductible donations are always welcome.



*Graphic Design by Jim Brannstrom*