

# ANNUAL REPORT 2011-2012

ATTIC  ANGEL  
COMMUNITY

**THE SKY'S THE LIMIT**

A YEAR IN THE LIFE  
OF THE  
ATTIC ANGEL COMMUNITY

## MISSION STATEMENTS

*The Attic Angel Association is a not-for-profit, independent organization of volunteers who improve the quality of life within Dane County. Members meet health and human service needs through volunteer and financial support with special concern for children and the elderly. A major focus is Attic Angel Community, which provides living and health care options for older adults.*

*Attic Angel Place and Attic Angel Prairie Point provide high quality services in a caring and personalized atmosphere that respects the dignity, encourages the independence, and enhances the quality of life of each resident.*

ATTIC  ANGEL  
COMMUNITY

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*EXTRAORDINARY Giving. EXCEPTIONAL Living.*

## April 2011- March 2012

Attic Angel has always set high standards and lofty goals, and 2011-12 was no exception with “The Sky’s the Limit!” as our mantra.

We enacted the philosophy of St. Francis of Assisi to

“Start by doing what’s necessary;  
then do what’s possible;  
and suddenly you are doing the impossible.”

This was a year in which programs, processes and buildings were created.

- Who thought it possible that we could develop an on-line, live scheduling system for our volunteers?
- Who thought it possible that we would receive the “Star of Madison” award for all four categories for which we were eligible?
- Who thought it possible that we could grow Prairie Point by building four new units, with nine more beginning construction?
- And who thought it possible that we could plan and implement such a successful Souper Activity Fair, to demonstrate our many and varied volunteer efforts?

These representative accomplishments, along with the day-to-day interactions among residents, staff and volunteers reflect “The Sky’s the Limit” philosophy of the Attic Angel Community.

Rather than tell you of all our accomplishments, we invite you to peruse the following pages, where you will see evidence of our residents, staff and Angels reaching for the stars.

*Peg Jones*  
Board Chair

*Mary Ann Drescher*  
President



[Go to Financials](#)

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## New Leadership



### **Association Board 2011-12**

Seated: Dale Wortley, Vice Chair; Connie Grogan, Past Chair; Peg Jones, Chair; Patty Kramer, Treasurer; and Betty Brunner, Secretary  
Standing: Mary Ann Drescher (President), Linda Wise, Cindy Zellers, Barbara McFarland, Donna Chandler, Susan Kalin, Sue Hird and Karen Perzentka

Faith is  
taking the  
first step,  
even when  
you don't see  
the whole  
staircase.

~Martin Luther  
King, Jr.

### **2011-12 Operational Committee Chairs:**

*Angel Herald* - Avis Smart  
Apartments - Nancy Woods  
Attic Angel Community Activities -  
Melinda Pellino, Renee Wulf  
Attic Sale 2012 - Mary Lunde,  
Cathy Steinhauer, Kathy Stockland,  
Joyce Wilson  
Audit - Carol Ruhly  
Building & Grounds - Barb Tensfeldt  
Community Grants - Barbara Larsen  
Education - Jean Mortenson  
Haven - Sally Olson, Patty Schultz  
Health Center/Households -  
Terri Carey, Florence DeLuca  
Intern Advisor - Judy Winkel  
Membership - Linda Schilling  
Planned & Major Gifts - Mona Steele  
Planning & Outreach - Judy Von Bergen  
Volunteer - Barb Sullivan

## Attic Angel Community Management Team



(l-r) Lance Carmichael, Derek Buckley, Jodi Connelly, Mike Drescher, Claire Merkt, Judy Brannstrom, Deb Bergen, David Meister, Mary Ann Drescher, Lisa McGlynn, Joanne Streich, Pat Beglinger, Sheila Luhman, L.S. Leeder, Sheila Lindauer, Dave Schmidt, Cheryl Beiersdorff (Not pictured: Janine Field, Cindi Gibson, Jennifer Graves, Judy Hinze, Tricia Nicoll)

### MACCC (Madison Area Continuing Care Consortium)

#### BOARD OF DIRECTORS

Members from Attic Angel Association

Lois Buelow

Mary Ann Drescher

Ruth Marion



### Attic Angel Place Board

*Seated*, Peg Jones, Chair; Connie Grogan, Past Chair;  
*Standing*, Anne Thompson; Dale Wortley, Vice Chair/  
Secretary; Mary Ann Drescher, President  
*Not pictured*, Joanne Salzman, Treasurer



### **Attic Angel Prairie Point Board of Directors**

Jim Boll, Jr., Sally Lorenz (Treasurer), Mary Ann Drescher (President),  
Mary Janet Wellensiek, Craig Hungerford, Diane Wilcox (Vice Chair),  
Diane Hornung, Peggy Douma (Chair), Burt Wagner (Secretary)  
(*not pictured*, Melinda Pellino)

“Attic Angel Prairie Point is unique and offers a barrier-free living environment. Staff allows us the opportunity to have input in all areas. As President I love to find solutions to problems and enjoy making changes. Where else can you find a community with 500 volunteers who keep things going?”

~Bjorn Thompson  
Attic Angel Prairie Point  
Resident Council President

### **The Wise Guys**



These Attic Angel Prairie Point residents (l-r), Rolf Killingstad, Bjorn “Red” Thompson, Bob Niebauer and Bob Westervelt have formed a group affectionately known as the “Wise Guys” who offer their vast knowledge and experience (at no charge) to suggest improvements and help to implement them. Thank you, Wise Guys!

# Support

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## ATTIC ANGEL ASSOCIATION INTERN CLASS OF 2011

*(l-r)* Marsha Henson, Audrey Martorana, Shannon Davidson, Jeanne Sanna, Judy Loveless, Maddy Smilowitz, Pat McClimon, Jeanne Schultz, Ruth Smith, Karen Muench, Alicia Mundy, Lottie Frank (Asst. Intern Advisor), Kathy Schwaegerl, Nancy Tans, Judy Winkel (Intern Advisor)

Look at the sky. We are not alone. The whole universe is friendly to us and conspires only to give the best to those who dream and work.

~Abdul Kalam



Neil Heinen, Editor of Madison Magazine, was the speaker at our May Education Program. Neil is very supportive of all things Attic Angel.



Attic Angel Association has formed a supportive relationship with Falk School. During their annual Springtime School Fair, Attic Angel volunteers provided the cakes and cupcakes for the Cake Walk which was a great success.

# Teamwork: Signature Events

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2011 Attic Sale  
June 16, 2011



One of our signature fundraising events, the Attic Sale, was a tremendous success under the leadership of Co-Chairs (l-r) Carol Nicholson, Terri Carey, Nancy Killeen, Cindy Wilson and (*not pictured*) Colleen Cowie. Great job, ladies!



Eager shoppers waited in line for the Attic Sale opening.

It is amazing what you can accomplish if you do not care who gets the credit.

~Harry S. Truman



The furniture department was fully stocked with tables, sofas, chairs and lamps galore!



## Attic Sale 2011 (cont.)



Shoppers were delighted by the array of jewelry at the Attic Sale.

The Treasures department had something for everyone!



### 2011 Sale & Tour Corporate Sponsors

#### **Diamond (\$5000 and up)**

Magic 98

#### **Gold (\$2000-4999)**

Capital Newspapers/  
Wisconsin State Journal  
The Company Store  
Joan Collins Publicity, Inc  
Fireside Hearth & Home  
Connie Miller Watercolors  
Orchids Garden Centre &  
Nursery

#### **Silver (\$1000-1999)**

Axley Brynelson, LLP  
Brookstone Printing  
Felly's Flowers  
M&I Bank and M&I  
Wealth Management  
Melli Law, SC  
Orange Tree Imports  
Reinhart, Boerner, Van  
Deuren

#### **Bronze (\$500-999)**

Beauty Blossoms  
Community Living Solutions  
Econoprint  
Gordon Flesch Company, Inc  
Isthmus Publishing Co., Inc  
Middleton Self-Storage  
Real Estate Dynamics, Inc  
Shumi String Quartet  
Wipfli, LLP

Your organization should be very proud about the funds you have been able to raise through your volunteer efforts for so many worthy organizations in this community.

~Porchlight, Inc.

**2011 House & Garden Tour  
The Grand Finale  
June 20, 2011**



Chair of the final House & Garden Tour, Karen Weaver, did a fabulous job guiding her committee. There were 5 homes on the Tour including the University of Wisconsin's Chancellor's house, (Olin House).



Ticket sales were brisk for the last Tour ever after 58 years!

Unique aspects of each home were explained by Angel volunteers.



The Arts and Crafts architecture was prominently featured in this home.

# Social Affairs

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The Annual Sustainer's Social is always a lovely event and a good way for longtime Angels to reconnect and visit with dear friends and fellow Association members.

Snow Angel Luncheons, held every year in Wisconsin, Arizona, California and Florida, provide funds to buy something from the Attic Angel Place wish list to enhance the life of the residents. It is also a great opportunity to re-connect with Angel friends and to introduce other friends to the Angel Community.

Class Parties incorporate fun themes such as Pink Flamingos. These events are put together by Angel classes to entertain and enjoy the company of the Attic Angel Place residents.



Not everything that is faced can be changed. But nothing can be changed until it is faced.

~James Baldwin



Themed picnics are held for residents every month during the summer. Pictured here is a 50's Party.

# Awards

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In 2012, Lisa McGlynn, Director of Nursing at Attic Angel Place, was honored as one of eight Madison-area Athena Award Nominees during a celebration sponsored by the Business Forum at the Monona Terrace. The nominees were honored for their personal and professional leadership and community service.

Lisa says it's the greatest feeling in the world to go home at the end of the day knowing she has made a positive difference in people's lives.



JoAnne Streich, Assistant Director of Food Service at Attic Angel Place, received the 2011 New Directions in Defining Dedication Award from the Wisconsin Association of Homes and Services for the Aging (WAHSA). A 32-year employee at Attic Angel, JoAnne's professionalism and caring helped Attic Angel during a December 2010 kitchen ceiling disaster that required quick, creative thinking to maintain food and nutrition services for Attic Angel Place

Start by  
doing what's  
necessary;  
then do what's  
possible; and  
suddenly you  
are doing the  
impossible.

~St. Francis of Assisi

Mary Ann Drescher, President of Attic Angel Community, was awarded the Excellence in Leadership Award for her outstanding service at Attic Angel as well as her commitment to WAHSA through Board and committee positions. As a leader, innovator and mentor, Mary Ann's can-do spirit is an inspiration to all who work with her.

Mary Ann was also named one of the Persons of the Year by Madison Magazine for her work as an advocate for the elderly.



## Awards

**Attic Angel Community**

was voted

**Winner**

of the

**Star of Madison**

**Awards**

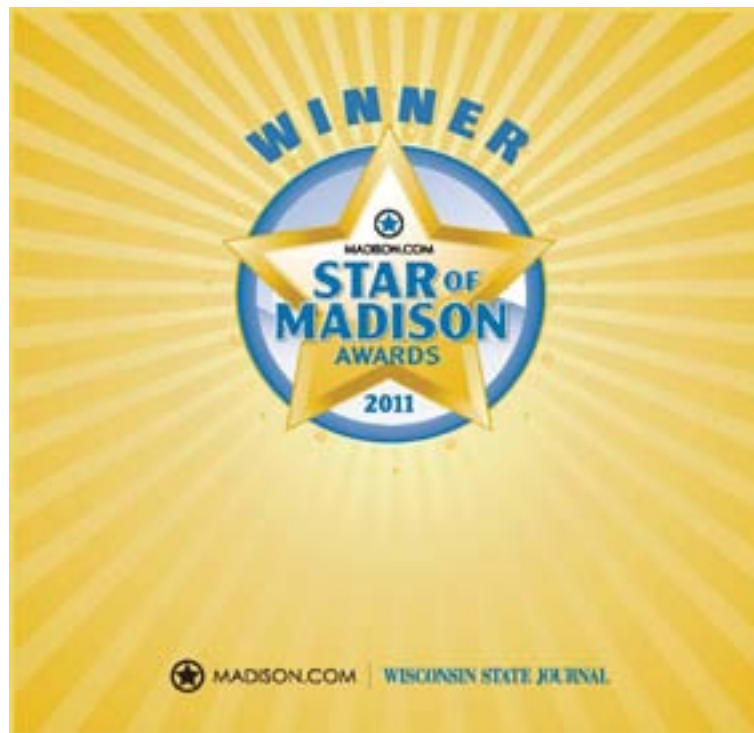
in Four Categories

*Winner - Top Assisted Living Facility*

*Winner - Top Nursing Home*

*Winner - Top Rehabilitation*

*Winner - Top Senior Living Facility*



## Falk School



In August 2011, our Angel volunteers, Community residents and staff contributed \$1,654 worth of backpacks and school supplies to our new partner, Falk Elementary School. Our goal was to provide each child with the items he/she needed to begin the school year. Happily, we exceeded this goal.

“We wish blessings on your continued work and ministries. You have created a wonderful atmosphere for the population at Attic Angel.”

~The Lopez Family



Love-a-Pet volunteers and their canine companions spend time with Attic Angel Place residents on a regular basis.

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# Generosity

Legacy Recognition Event  
September 15, 2011



Annually, the Planned & Major Gifts Committee gathers our Legacy donors together for a thank you celebration. Legacy donors include our Charter Legacy members from the 1990's as well as those who have included Attic Angel in their wills or estate plans and/or have donated cumulative gifts of \$10,000 or more to Attic Angel. If you are interested in becoming a Legacy Donor, please contact our Development Officer, Judy Brannstrom, at [judy.brannstrom@atticangel.org](mailto:judy.brannstrom@atticangel.org) or 608-662-8901.

Wheresoever  
you go,  
go with  
all your heart.

~Confucius



## Alzheimer's Walk Team

Our staff, residents and Angels form a team every year that participates in the Alzheimer's & Dementia Alliance Alzheimer's Walk at Warner Park.

Many of the residents in our memory care unit, the Haven, join the team on the Walk, making it so meaningful for all involved.



“Attic Angel is a very caring, understanding, compassionate, gracious whole. All staff are remarkable.”

~Apartment resident



Themed dinners make mealtime interesting and fun for Attic Angel Place residents. Attic Angel waitstaff, (l-r) Olivia Groth and Amy Mavi, donned colorful Mardi Gras costumes to serve the Mardi Gras theme dinner.



## Survey & Satisfaction

“Keep up the great, warm,  
smiling greeting to visitors  
and residents!”

~ Health Center family member  
Satisfaction Survey

“This is a wonderful  
facility that I feel blessed  
to have found.”

~ Haven family member  
Satisfaction Survey

State surveyors from the Bureau of Quality Compliance made their annual visit to Attic Angel Place in Fall 2011.

The survey takes 3-4 full days and includes a review of everything from medication passes to treatment procedures, hand washing, meal service, current and closed medical records and employee files.

Citations were below the average of nine clinical deficiencies for State of Wisconsin facilities. When there are literally thousands of regulations on the books, it's great to know that we are doing well. The surveyors routinely praised the staff for their friendly manner, excellent infection control, great meal service and follow-through with resident suggestions.

“Great  
organization and  
thankful for the  
wonderful staff  
that cares.”

~Household  
family member  
Satisfaction Survey

### Five-Star Quality Rating



Attic Angel Place Health Center is proud to have earned the highest rating possible from The Center for Medicare Services (CMS) based upon health inspections, staffing and quality measures.

See [www.medicare.gov/NursingHomeCompare](http://www.medicare.gov/NursingHomeCompare) for more information.

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# Volunteer Spirit

**Attic Angel Association  
Halo Awards  
for years of active service  
presented at the Association's Fall Luncheon - October 4, 2011**

**Jane Wise**  
40 years  
of active service



**Carol Ruhly & Sarah Rose**  
35 years  
of active service



**Rita Reif, Doris Cook Schumacher & Carol von Elbe**  
30 years  
of active service

“The amount  
of time Angel  
volunteers  
provide makes  
this place  
special.”

~Apartment resident

**Congratulations and Thank You to  
these dedicated Volunteers!**

**Halo Awards, cont.**



**Mary Alice Shahidi, Arlene Brink,  
Nancy Spencer & Mary Janet Wellensiek**  
(not pictured, **Jane DeCock, Ann Huggett**)  
25 years of active service

*(l-r standing)* **Sandra Balfour,  
Betty Whirry, Jean Lewis,  
Mary Kay Larson,  
Jean Consigny, Judy Braucht,  
Linda Schilling**  
*(seated)* **Coky Klimpel,  
Avis Smart, Flossie Griswold**  
*(not pictured, Rosanne Raemisch,  
Carolyn White)*  
20 years of active service



**Classic Clothing Sale  
October 12-13, 2011**

“The Angels are truly remarkable and greatly appreciated. Nursing care is excellent. I appreciate the indoor and outdoor upkeep.”

~Apartment resident



Expanded to two days this year, the Classic Clothing Sale grossed over \$8,000. Proceeds were used for the enhancement of resident life at Attic Angel Place.

**2011 Attic Sale/House & Garden Tour Beneficiaries  
were awarded their grants at the Association's  
Fall Luncheon:**

**Middleton Outreach Ministry**  
Housing Assistance Program  
\$10,800

**Porchlight, Inc.**  
Housing First for Families  
\$20,000

**S.A.I.L (Supporting Active Independent Lives)**  
\$12,000

**Attic Angel Place Resident Aid**  
\$51,288

**A grand total of \$94,088!**

*Thank you to all the wonderful patrons who support  
our Signature Events every year  
to make these gifts possible!*

**Fall Association Updates**

A series of meetings is held every fall to bring the Association membership up to speed on what is happening in the Attic Angel Community.

This year, computerized self-scheduling for volunteer activities was extended beyond the Signature Events to include all of the activities offered at Attic Angel Place and in the community.

In the  
middle of  
difficulty lies  
opportunity.

~Albert Einstein



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# Vision

## “Enhancing the Circle of Care”



Moving ahead with our long-range plan, a capital campaign was begun to fund an **Expansion to Attic Angel Place** which will provide

- All private rooms in the Health Center
- 20 new assisted living Household apartments
- Expanded state-of-the-art rehab therapy facilities
- New, expanded and updated activity spaces and dining areas.

Experience  
is not what  
happens to you,  
it's what you  
do with what  
happens to you.

~Aldous Huxley



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# Selflessness

## Giving Tree

In partnership with United Way and through the efforts of all the Angels who participated, 1,055 children received gifts during the Holidays this year.



## Holiday Appeal

Donations to the Chair's Holiday Appeal for 2011-12 totaled \$29,470 from 157 gifts. Resident Aid received \$18,810 from 93 gifts, helping to ensure continued support for residents who have outlived their resources. Gifts to the Association Fund totaled \$10,660 from 64 gifts. This represents fantastic support for the Attic Angel Association mission to support the community.

## Holiday Teas/Socials

Every December at Attic Angel Place, the Health Center residents are treated to a Holiday Tea and the Household residents are treated to a Holiday Social, both provided by Association volunteers. The entire building is decorated beautifully for all of the festivities.

## Meals for Madison

As part of St. Mark's Lutheran Church's Meals for Madison for the homeless, the Attic Angel volunteers prepare and serve a meal six times per year.



## Attic Angel Place Studio Projects

The Attic Angel Place Studio began its prayer shawl project in Fall 2011 and began giving out prayer shawls in Spring 2012.

The Studio Knit and Stitch group fills a tree with knitted hats and mittens each autumn for delivery to a local women's shelter at holiday time.



## Holiday Sale

In late November, the Attic Sale Chairs put on a Holiday Sale of all holiday items donated for our signature event, the Attic Sale. Attic Angel Place Studio also gets involved, selling many lovely items created by residents in the Studio.



“You can't do anything about the length of your life, but you can do something about its width and depth.”

~Shira Tehrani

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# New Beginnings

## Community Grants

Community Grants were awarded to three area agencies this year, in accordance with the Association Board of Directors' annual focus of "Children's Readiness for Kindergarten, Including Family Caregiver Education & Support":

**The Rainbow Project, Inc - \$22,000**

**Rainbow 4K C.O.R.E Project** (Community Consultation, On-Site Observation, Resources and Education)

Rainbow Project therapists partner with 4-year-old kindergarten (4K) sites in Dane County to provide early intervention mental health services for young children and families.

**Irwin A. & Robert D. Goodman Community Center - \$15,000**

**Whole Family Readiness Program**

In cooperation with Madison Metropolitan School District, this project builds positive parent/school connections and includes home visits, parent nights, family literacy nights, family support and parent resources.

**The Literacy Network - \$13,000**

**"Ready to Learn Kindergarten Readiness Program**

The project expands a Ready to Learn pilot program to include low income Latino families. The program supports family-centered literacy and child development skills that prepare non-native speakers for the school experience.

## Attic Angel Prairie Point Grows

Construction began on 13 new units (2 quad-plexes and one five-plex) at Attic Angel Prairie Point in 2011-12. Here a new quad-plex rises out of the ground. This building welcomed new residents in January 2012.



"The future belongs to those who believe in the beauty of their dreams."

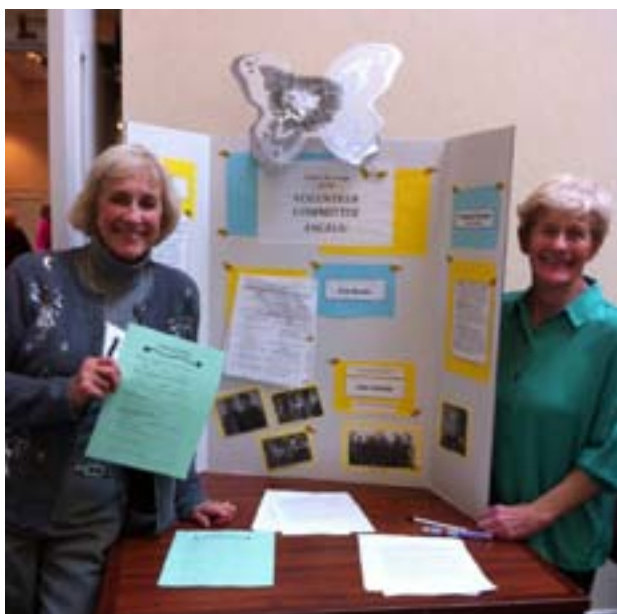
~ Eleanor Roosevelt

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# Appreciation

## Souper Volunteer Fair February 1, 2012

As a way to show appreciation for the Angel Volunteers AND educate all community members on what the volunteers do, a Souper Volunteer Fair was held on Feb. 1. Booths depicted various activities and committees. Volunteer self-scheduling was demonstrated and a delicious soup lunch was served to all the volunteers.



“A word of appreciation often can accomplish what nothing else could accomplish.”  
  
~ B. C. Forbes





## Staff Recognition Party

### Our Top Eleven Longest Serving Employees

We are so proud of our staff retention and longevity. It has a tremendous impact on the quality of our care and services.

<u>Name</u>	<u>Hire Date</u>	<u># of Years</u>
Sheila Luhman	04/29/1974	38 years
Linda Leeder	07/26/1975	37 years
Joanne Streich	06/05/1978	34 years
Marcia Carignan	07/29/1980	32 years
Loralee Vallem	8/18/1981	30 years
Kathleen Grimm	11/23/1981	30 years
Lynette Jones	09/13/1982	29 years
Cindy Morgan	12/04/1983	28 years
Agnes Ter Maat	12/20/1985	26 years
Barbara Quale	01/04/1988	24 years
David Schmidt	01/04/1988	24 years

Each year, a party is held for those staff who have served Attic Angel for 3, 5, 10, 15, etc. years.

This year, among others, we celebrated two 30 year employees, **Kayse Grimm and Lori Vallem**, (pictured l-r)



**Judy Hinze**, *far right*, was honored for 15 years of service.



Ten year honorees were:  
Nick Chhy, Nima Dorjee, Char Flottmeyer,  
Randy Troendle and Dolma Tsering.

Five year honorees were:  
Steven Baltes, Becky Newman, Tricia Nicoll,  
Pat Strugalla and Mallory Woods.

There were nineteen 3-year honorees:  
Ruth Alanis, Carla Alt, Cheryl Beiersdorff,  
Don Busser, *pictured far right*, Jemelyn Duerst,  
Claire Feith, Cindy Gibson, *pictured far left*,  
Kelsey Groth, Helen Kirchstein, Jacob Koenig,  
Meggan Kohel, Monica Maciejewski,  
Tonya McNitt, David Olsen, Ashley Pierstorff,  
Maria Solis, *pictured center*, Christina Verrett,  
Desirae Wagner and Emily Wellentin.

# Innovation

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## Volunteer On-line Self-Scheduling

The successful launch of volunteer self-scheduling came after many months of work by a sub-committee as well as years of trials on smaller projects, such as signing up for the signature events. Computerized scheduling allows for greater efficiency and the ability to keep schedules up-to-date and available for all volunteers to see.

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## Lean Process

With reduced resources of time and money, Attic Angel staff pursued LEAN processes to identify areas of waste from the customer's perspective. The key project we have worked on the past year is streamlining the admission process, where we improved our response time to hospital discharge planners. Additional processes have begun, and staff are very eager to work on these projects that will save time and money for the organization and residents.

## Advocacy

One of the Long-Range Plan Goals for 2010-2015 is to be a stronger force in advocacy to impact and improve the regulatory environment for providers of senior care in Wisconsin.

## Agency-Free

2011-12 represents the first full year that Attic Angel Place is Agency-Free, which means that nursing staff is in place and does not draw from an outside pool of part-time workers. This provides the residents with the assurance that the nursing staff will be familiar to them and the staff are well-versed in the processes and procedures which are used.

## Employee Applications for Saving Incentives (EASI)

2011-12 brought the beginning of the EASI program which encourages staff to submit suggestions for cost saving. A number of cost saving proposals have already been submitted. Cash rewards will be provided to employees who offered suggestions after a six month period for measuring actual savings is completed.

## Wellness Committee

Creation of a new Wellness Committee to encourage employee health and wellness sparked the beginning of three new class offerings: Pilates/Yoga, Boot Camp and Meditation.

“Your current  
safe boundaries  
were once  
unknown  
frontiers.”

~ Author unknown



## Thank You to our Generous Community Advisors

Audit Committee Advisor

Debbie Wiora, CPA ( Smith and Gesteland)

Finance Committee Advisor

Derek Moehring (Capitol Bank)

Human Resources Committee Advisors

John Mueller (U. W. Foundation)

Denise O'Hara, SVP (Summit Credit Union)

Investment Advisors

Robert W. Anderson (Buttonwood Partners, Inc.)

Joan Burke (First Business Bank)

Barb Finley (Morgan Stanley)

Tom Grantham, (Merrill Lynch)

Bill McDonough (Starion Bank)

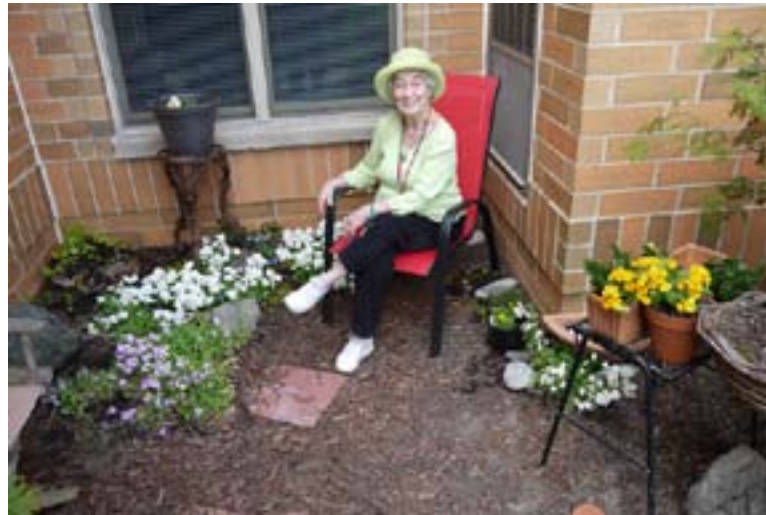
Mike Yankunas (Wipfli)

Thomas J. Wilkinson (Wisconsin Community Bank)

Planned & Major Gifts Committee Advisor

Madelyn D. Leopold, Atty. at Law

(Boardman, Suhr, Curry & Field, LLP)



“You are truly  
our angels!  
Thank you so  
much for your  
loving support  
during Gordon’s  
last days and  
always. Our  
family is so  
grateful for your  
nurturing care.”

~ Gordon L's family

### Attic Angel Association

#### In Memoriam

April 2011 - March 2012

Stella Berven '84

Hallie Lou Blum (Honorary)

Ruth Hirsch '74

Rosemary Hoffman '69

Jeanne Kiley '66

Betty Marling '61

Joanne Rothe '79

JoDeen Walker '98

Genevieve Whitford '77

Joyce Young '87

# Financials

## Social Accountability

Social Accountability for Attic Angel Association & Subsidiaries

Reported here are the total amount of dollars and gifts given to other organizations (including Community Grants to other Dane County non-profits), amount of Resident Aid gifts provided, the dollar value of volunteer hours and donated meeting space used by various other non-profit organizations in Dane County.

2011-12	
Gifts to community (time and \$)	\$293,505
Resident Aid	\$ 38,325
Gifts to facility from Assoc.	\$824,075
Education for members	\$ 18,950
<b>TOTAL</b>	<b>\$1,174,855</b>

“In these times when every organization is pressed to do more with less, I appreciate you keeping the high standards of care that made Florence’s last years so fulfilling for her -- and my experience of her last weeks so professionally and compassionately supported.”

~Jana B., family member

### Attic Angel Association Volunteer Hours 2011 -12

	Hours	Value
Resident service	17,248	\$258,720
Community service	14,498	\$217,470
Education	1,208	\$18,120
Total	32,954	\$494,310

## 2011/12 Financials

### Attic Angel Association and Affiliates

Consolidating Balance Sheet - By Division  
March 31, 2012

<i>Assets</i>	Attic Angel Association	Attic Angel Place, Inc. *	Attic Angel Prairie Point, Inc.	Eliminations	Consolidated Total
<b>Current assets:</b>					
Cash and cash equivalents	\$ 697,339	\$ 2,032,304	\$ 649,998	\$ -	\$ 3,379,641
Resident accounts receivable - Net	-	292,651	(467)	-	292,204
Other accounts receivable	195	11,223	57,311	-	68,729
Pledges receivable	-	123,200	-	-	123,200
Inventories	-	61,376	-	-	61,376
Prepaid expenses	8,051	147,411	3,279	-	158,741
Due from affiliates	200	427,042	-	(427,242)	-
<b>Total current assets</b>	<b>705,815</b>	<b>3,095,207</b>	<b>710,141</b>	<b>(427,242)</b>	<b>4,083,921</b>
Note receivable from affiliate	1,975,235	-	-	(1,975,235)	-
Investments	7,539,274	7,407,914	-	-	14,947,188
Assets limited as to use	-	500,314	-	-	500,314
Property and equipment - Net	1,686,554	16,365,894	30,817,936	-	48,870,384
<b>Other assets:</b>					
Deferred costs - Net	10,080	178,077	356,069	-	544,226
Collectible assets	63,330	-	-	-	63,330
<b>Total other assets</b>	<b>73,410</b>	<b>178,077</b>	<b>356,069</b>	<b>-</b>	<b>607,556</b>
<b>TOTAL ASSETS</b>	<b>\$ 11,980,288</b>	<b>\$ 27,547,406</b>	<b>\$ 31,884,146</b>	<b>\$ (2,402,477)</b>	<b>\$ 69,009,363</b>

\*This column consolidates the Health Center, which is related to Attic Angel Association, and the Apartments, Household, Memory Care, and Real Estate Holdings which are related to Attic Angel Place, Inc.

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“I feel that I have lived here all of my life.  
Such wonderful and  
caring nursing services.  
Excellent music is provided weekly  
in the dining room by a pianist and  
concerts by the VFW band are great.”

~Pamela Lee  
Health Center Resident Council President

## 2011/12 Financials

### Attic Angel Association and Affiliates

#### Consolidating Balance Sheet - By Division (Continued)

March 31, 2012

<i>Liabilities and Net Assets</i>	Attic Angel Association	Attic Angel Place, Inc. *	Attic Angel Prairie Point, Inc.	Eliminations	Consolidated Total
<b>Current liabilities:</b>					
Current maturities of long-term debt	\$ -	\$ 606,000	\$ -	\$ -	\$ 606,000
Accounts payable - Trade	5,064	236,713	61,722	-	303,499
Construction payable	-	-	29,581	-	29,581
Accrued payroll and vacation	7,668	361,254	19,829	-	388,741
Accrued interest payable	-	21,108	-	-	21,108
Other liabilities	8,103	127,952	875	-	136,930
Due to affiliates	39,710	-	387,532	(427,242)	-
<b>Total current liabilities</b>	<b>60,545</b>	<b>1,353,017</b>	<b>499,539</b>	<b>(427,242)</b>	<b>1,485,859</b>
<b>Long-term liabilities:</b>					
Note payable to affiliate	-	-	1,975,235	(1,975,235)	-
Reservation fees and refundable deposits	-	57,000	391,435	-	448,435
Deferred revenue from entrance fees	-	965,593	29,451,854	-	30,417,447
Long-term debt, less current maturities	-	15,699,500	-	-	15,699,500
<b>Total long-term liabilities</b>	<b>-</b>	<b>16,722,093</b>	<b>31,818,524</b>	<b>(1,975,235)</b>	<b>46,565,382</b>
<b>Total liabilities</b>	<b>60,545</b>	<b>18,075,110</b>	<b>32,318,063</b>	<b>(2,402,477)</b>	<b>48,051,241</b>
<b>Net assets (deficit):</b>					
Unrestricted	11,788,782	8,905,789	(433,917)	-	20,260,654
Temporarily restricted	30,981	566,507	-	-	597,488
Permanently restricted	100,000	-	-	-	100,000
<b>Total net assets (deficit)</b>	<b>11,919,763</b>	<b>9,472,296</b>	<b>(433,917)</b>	<b>-</b>	<b>20,958,122</b>
<b>TOTAL LIABILITIES AND NET ASSETS</b>	<b>\$ 11,980,288</b>	<b>\$ 27,547,406</b>	<b>\$ 31,884,146</b>	<b>\$ (2,402,477)</b>	<b>\$ 69,009,363</b>

\*This column consolidates the Health Center which is related to Attic Angel Association and the Apartments, Household, Primary Care, and Real Estate Holdings which are related to Attic Angel Place, Inc.

See Independent Auditor's Report on Supplementary Information.

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“The best place to be is at Attic Angel Place. I have no regrets moving here. Everything you could possibly want is right here.

The Resident councils provide a venue not only to communicate with other residents but also an opportunity to express our thoughts and concerns with the staff.”

~Tom Murray, President,  
Household Resident Council



# 2011/12 Financials

## Attic Angel Association and Affiliates

Consolidating Statement of Operations and Changes in Net Assets - By Division  
Year Ended March 31, 2012

	Attic Angel Association		Attic Angel Place, Inc.				Attic Angel Fruita Point, Inc.	Eliminations	Consolidated Total
	Association	Health Center	Apartments	Households	Real Estate Holdings	Memory Care			
<b>Unrestricted net assets:</b>									
<b>Revenue:</b>									
Net resident service revenue	\$ -	\$ 3,997,695	\$ 2,770,922	\$ 2,533,576	\$ -	\$ 1,729,577	\$ 2,137,573	\$ -	\$ 11,600,345
Resident subsidies	-	-	-	38,322	-	-	-	(38,322)	-
Investment income	455,950	35,046	44,260	173,261	-	11,693	2,049	(101,995)	620,244
Association dues	41,650	-	-	-	-	-	-	-	41,650
Fundraising	175,190	-	-	-	-	-	-	-	175,190
Contributions	39,077	-	303	9,354	-	336	-	-	42,540
Health Center rental revenue from the Association	-	-	-	-	344,154	-	-	(344,154)	-
Net assets retained from restitutions for operations	49,185	-	-	-	-	-	-	-	49,185
Other	4,167	-	28,364	-	-	-	102,546	-	313,121
<b>Total revenue</b>	<b>361,279</b>	<b>5,032,741</b>	<b>2,791,901</b>	<b>2,747,853</b>	<b>344,154</b>	<b>1,732,289</b>	<b>2,299,210</b>	<b>(506,424)</b>	<b>13,222,399</b>
<b>Operating expenses:</b>									
Resident services	-	4,040,030	1,729,929	1,387,361	-	897,006	431,464	(344,154)	2,336,136
Resident subsidy expense	-	-	-	34,321	-	-	-	(34,321)	-
Management and general	274,700	1,395,268	405,425	104,004	404	361,347	203,530	-	3,382,751
Real estate taxes	-	-	-	-	-	-	47,415	-	47,415
Depreciation and amortization	20,007	60,713	816,562	163,119	182,534	131,064	1,364,077	-	2,908,260
Interest expense	-	-	344,397	172,290	172,290	-	101,946	(101,995)	508,193
Community contributions	98,033	-	-	-	-	-	-	-	98,033
Fund raising	128,726	-	-	-	-	-	-	-	128,726
Project expense	-	351	-	936	-	-	-	-	1,299
Expenses to benefit Attic Angel Place, Inc.	9,626	-	-	-	-	-	-	-	9,626
Other	-	30,214	-	30,321	-	6,941	-	-	37,221
<b>Total operating expenses</b>	<b>348,402</b>	<b>5,435,910</b>	<b>2,503,416</b>	<b>2,629,116</b>	<b>205,204</b>	<b>1,516,643</b>	<b>2,143,451</b>	<b>(486,454)</b>	<b>14,733,476</b>
<b>Income (loss) from operations</b>	<b>16,877</b>	<b>(1,403,169)</b>	<b>288,485</b>	<b>118,737</b>	<b>(7,220)</b>	<b>215,646</b>	<b>155,759</b>	<b>(180,230)</b>	<b>1,088,923</b>
<b>Other income (expense):</b>									
Contributions - Other	12,006	-	-	-	-	-	-	-	12,006
Loss on sale of property and equipment	-	-	-	-	-	-	(3,061)	-	(3,061)
Grants (net) from affiliates	(106,448)	13,328	10,226	60,245	-	14,372	8,277	-	-
<b>Total other income (expense) - Net</b>	<b>(94,442)</b>	<b>13,328</b>	<b>10,226</b>	<b>60,245</b>	<b>-</b>	<b>14,372</b>	<b>5,216</b>	<b>-</b>	<b>6,940</b>
<b>Excess (deficiency) of revenue over expenses</b>	<b>\$ 12,435</b>	<b>\$ 189,131</b>	<b>\$ 298,711</b>	<b>\$ 148,982</b>	<b>\$ (7,220)</b>	<b>\$ 230,018</b>	<b>\$ 160,975</b>	<b>\$ -</b>	<b>\$ 1,095,864</b>

See Independent Auditor's Report on Supplementary Information.

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“This is where I belong. Attic Angel provides physical comfort, a small and warm community, compassionate staff, and so much kindness. My husband received such caring end-of-life comfort from the staff. My grandson stated that I live in a resort.

~Mary Lou Hogan, President,  
Apartments Resident Council

# Thank you to our Generous Donors

## New & Renewed Members of Attic Angel Legacy 2011-2012

(Gifts of \$10,000 and above)

Ken & Mary Sue Burbach #\*  
Mary Carbone, in memory  
of Paul Carbone, MD #  
E.M. Foster in memory  
of Winona Foster #\*  
Warren Gabelman in memory  
of Alberta Gabelman #  
Connie Grogan #  
Linda Harvey #  
Edward and Nancy Killeen #  
Jane Loper, in memory  
of Carl Loper \*  
Jane McGinn #\*  
John & Carol Palmer #\*  
Jean Rennebohm, in memory  
of Bob Rennebohm #  
Margaret Stroud  
Charles & Diane Stumpf #\*  
Dorothy Traisman #\*  
Marilyn Wolf #\*

\* Denotes membership renewals to  
Attic Angel Legacy this year

#All or part of gift to  
Attic Angel Place Expansion Project

## Gratitude Inspires Generosity



With gratitude for the supportive Prairie Point neighborhood she lives in, and in loving memory of her late husband, Dr. Paul Carbone, Mary Carbone became a Legacy donor this year. Her major gift was given to the

Attic Angel Place Expansion Project.

Mary says, "As a resident of Attic Angel Prairie Point, I appreciate the strong feeling of community here and being a part of a vibrant neighborhood where people share, learn and support one another. I heartily endorse the Attic Angel Place Expansion Project, a project that will enhance Attic Angel's ability to serve older adults."

Giving at its best is always an act of gratitude. We thank Mary for expressing her gratitude so generously for the benefit of the Attic Angel Community where she lives.

## "St Lucia", an original oil painting by Joseph Kinnebrew



This beautiful painting gracefully brightens the conservatory at Attic Angel Place. It was donated to Attic Angel by the family of the late Charlotte Spohn who served as Attic Angel Association President in 1975-76.

"Great art picks up  
where nature ends."

~Marc Chagall



## Major Donors

### Major Contributors to Attic Angel April 2011-March 2012 (\$1,000 - \$9,999)

Anonymous  
Gerald & Helen Androne#  
Marion Applegate#  
Lou & Sandra Arrington#  
Jo Ann R. Ashley in memory of Walter Ashley#  
Patricia Bernhardt#  
Norman L. Berven and Barbara Mittelstaedt Berven, in memory of Stella Stone Berven  
Mary E. Booth  
William & Judy Braucht  
Fred & Lois Buelow#  
Catherine Burgess#  
John Brugger#  
Arnold & Donna Chandler#  
Frances M. Culbertson  
Larry & Nancy Dewey#  
Wally & Peggy Douma  
Robert & Susie Drane#  
Exxon Mobil Foundation, in honor of Barbara Weaver's volunteer service  
Ray & Mary Evert#  
Edward & Cathy Felten#  
Rosemary Gall  
Truman & Sylvia Graf#  
Tom & Jo Greenhalgh  
Cathy Greer#  
Flossie Griswold#  
Fritz & Janice Grutzner#  
Steve & Sue Hird#  
Paul & Lynne Jacobsen#  
Rollin Jansky, in memory of Helen Jansky  
Bill & Peg Jones, in memory/honor of friends & loved ones#  
Maurice Kiley, in memory of Jeanne D. Kiley#  
Colleen Klimpel#  
W. Robert & Phyllis Koch#  
Gordon & Pat Landsness#  
Bob & Sally Lorenz, in memory of Adeline Lorenz#  
Ronald & Jean Lewis#  
Patrick & Peg Luby#  
Barbara J. McFarland#  
Richard & Mary McGary#  
William & Carolyn McKinney, in honor of Association Staff#  
Mark & Nancy Moore#  
Marilyn Nelson  
Sandra J. Nuernberg#  
Barbara M. Peterman#  
John R. Peterson#  
Robert & Rita Reif#  
James & Sarah Rose#  
Rotter Family Foundation  
Mark & Elizabeth Schar, in memory of Elizabeth Davies  
Dan & Patty Schultz#  
Roth Schleck#  
JoAnn Six Plesko, in honor of Patricia Peterson, 1996-97 Association President  
Avis Smart in memory of F. James Smart#  
Weber Smith#  
John & Mary Storer#  
Bill & Barbara Tensfeldt#  
Sarita Trewartha Estate  
Karl & Mary Janet Wellensiek  
C. Allen & Dale Wortley#  
Robert & Cindy Zellers#  
John & Pat Zimbrick, in memory of Jeanne Kiley

#All or part of gift(s) to Attic Angel  
Place Expansion Project

*Actions & words are  
the windows through  
which the heart is seen.*

*~American proverb*

## Mahoney Society Members

Legacy members who support Attic Angel in their estate plans:

Hugh & Joyce Bell  
Norman & Barbara Mittelstaedt Berven  
Keith & Arlene Brink  
Tom & Suzan Buresh  
Cathie Burgess  
Joan Collins  
Dorothy Dickert  
Susie Drane  
Mary Ann Drescher  
Betty P. Elsas  
Ed & Cathy Felten  
E. M. Foster  
Mary Ellen Gerloff  
Truman & Sylvia Graf  
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Dorothy Traisman  
Carol von Elbe  
Georgene Wegener  
Judy Wencel  
Robert & Lucille Westervelt  
Melinda Wilcox  
C. Allen & Dale Wortley

Rainbow over  
Attic Angel Prairie Point





Sunset over Attic Angel Prairie Point

Special thanks to Don Kerkhof, Mary Jo Tierney, Rev. Dave Werner and Noah Willman for photos.

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[claire.merkt@atticangel.org](mailto:claire.merkt@atticangel.org)

We are a registered 501(c) (3) organization.  
Your tax-deductible donations are always welcome.

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